

ASSET PROTECTION ALERT



Announcing our patent-pending Private Retirement Trust (PRTsm) – a True Asset Protection Trust for Californians to protect their private investments, business interests, and other appreciating assets.

Under California state statute (law) CCP 704.115, assets held in a Private Retirement Trustsm plan are "exempt" from creditor lawsuits and bankruptcy judgments, as long as designated specifically for retirement.

* **Private Retirement** – investments, including business interests, can be funded (not gifted or transferred) to a PRTsm without limits or restrictions, and distributed to plan participants with continued asset protection.

* **True Asset-Protection** – PRTsm assets are “exempt” from creditors, so PRTsm Plan participants receive all benefits from their funded assets just as if they own them directly.

* **Patent-Pending** - the PRTsm technique and the PRTsm Administration process is service marked and patent-pending to honor and protect the incredible value it provides to all Californians.

Bottom Line: The PRTsm is much more simple, flexible, powerful, and cost-effective than all other asset-protection alternatives, with much less risk. Plus, you'll understand it!

So why aren't you using your California exemption to fund your own PRTsm?

Changing Asset Protection Planning in California

[Click Here to Watch the Video](#)



We Wrote The Book On Asset Protection

Read the Chapter on the PRT



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